

Application Form | COMPANY

Our Products



BUSINESS LOAN



CONSUMER DURABLE LOAN



CONSTRUCTION EQUIPMENT FINANCE



HOME LOAN



LOAN AGAINST PROPERTY



PERSONAL LOAN



LOAN AGAINST SECURITIES



INSURANCE SERVICES

FOR BUSINESS

FOR INDIVIDUAL

Document Checklist

Business Loan	Self-employed Professional	Self Employed Non Professional (Pvt. Ltd Co., Partnership, Proprietorship, Public Ltd Co.)
Photograph	1 colour photograph	1 colour photograph
Documents required	Identity proof, DOB proof, Residence/Office address proof, Signature proof	Identity proof, DOB proof, Residence/Office address proof, Signature proof
Income Details	IT Returns for previous 2 years, Balance sheet & P/L account statement for previous 2 years with Annexures	IT Returns for previous 2 years, Balance sheet & P/L account statement for previous 2 years with Annexures
Bank Statements	Account statements for last 6 months	Account statements for last 6 months
Business proof	Qualification Certificate/ Certificate of Practice (CoP)/ Shop Act license/ Partnership deed / MOA & AOA	Shop Act License for sole proprietorship/ Sales Tax/ VAT Registration/ Partnership Deed/ MOA & AOA and Board Resolution
Co-Applicant Details	1 colour photograph, Identity proof, Address proof, Signature proof	1 colour photograph, Identity proof, Address proof, Signature proof
Other Details	Details of all other running loans	Details of all other running loans, Letter of Authority by Partnership firm, Certificate of shareholding pattern

Construction Equipment Finance	Individual / Proprietorship	Firms & Companies
Photograph	1 colour photograph	1 colour photograph
Documents required	Identity proof, DOB proof, Residence/Office address proof, Signature proof	Identity proof (Partner's / Director's), DOB proof (Certificate of incorporation / Registration date), Residence/Office address proof, Signature proof
Income Details	IT Returns for previous 2 years, Balance sheet & P/L account statement for previous 2 years	IT Returns for previous 2 years, Balance sheet & P/L account statement for previous 2 years
Bank Statements	Account statements for last 6 months	Account statements for last 6 months
Business proof	Past experience proof	For Partnership Firms: Partnership Deed For Companies: MOA/AOA, ROC No.
Co-Applicant / Guarantor Details	1 colour photograph, Identity proof, Address proof, Signature proof	1 colour photograph, Identity proof, Address proof, Signature proof
Other Details	Details of all other running loans, Work order details (if applicable), Mining Lease, NOC pollution (if applicable), Fleet List details (if applicable)	Details of all other running loans, Work order details (if applicable), Mining Lease, NOC pollution (if applicable), Fleet List details (if applicable)

Loan Against Securities	Salaried	Self Employed	Companies
Photograph	1 colour photograph	Hindu Undivided Family (HUF): Karta's 1 colour photograph For Partnership Firm: Partner's 1 colour photograph	1 colour photograph (Authorised Signatory's photograph)
Documents required	Identity proof, DOB proof, Residence/Office address proof, Signature proof	Identity proof, DOB proof, Residence/ Office address proof, Signature proof	Identity proof of Authorised Signatory, MOA & Certificate of Incorporation, Residence/ Office address proof of Company & Authorised Signatory, PAN card copies of all Directors including Authorised Signatory, Signature proof of Authorised Signatory
Income Details	Latest pay slip & Form 16 for the previous 2 years	IT Returns for previous 2 years, Balance Sheet for previous 2 years, P/L Account statement for previous 2 years / CA Certified Net Worth Statement	IT Returns for previous 2 years Audited financial results for previous 2 years, CA Certified Net Worth Statement Latest Wealth Tax Return
Business proof	Not Applicable	Shop Act License: For sole proprietorship / Sales Tax / VAT Registration / Partnership Deed / MOA & AOA and Board Resolution and Board Resolution	MOA & AOA / Partnership Deed / Trust deed, Form 32, List of Subsidiaries and sub-companies
Co-Applicant / Security Provider Details	1 colour photograph, Copy of PAN Card, Address proof, Signature proof	1 colour photograph, Copy of PAN Card, Address proof, Signature proof	1 colour photograph, Copy of PAN Card, Address proof, Signature proof
Other Details	Demat proof	Demat proof	Demat proof

Mortgages (Loan Against Property / Home Loans)	Individual (Self Employed)	Firms & Companies
Photograph	1 colour photograph	1 colour photograph (Director's photograph)
Documents required	Identity proof, DOB proof, Residence/Office address proof, Copy of PAN Card, Copy of electricity bill, Signature proof	Identity proof, DOB proof, Residence/Office address proof, Copy of PAN Card, Copy of electricity bill, Signature proof
Income Details	IT Returns for previous 2 years, Balance sheet & P/L account statement for previous 2 years with Annexures	IT Returns for previous 2 years, Balance sheet & P/L account statement for previous 2 years with Annexures
Bank Statements	Account statements for last 12 months	For Loan Against Property: Account statements for last 12 months For Home Loan: Account statements for last 12 months
Business proof	Shop / Factory Licence Certificate	For Companies: Certificate of Incorporation, MOA & AOA and Board Resolution, POA for execution of loan transaction For Partnership Firms: Partnership deed, Registration certificate, POA for execution of loan transaction
Property Documents	Copy of original sale deed / Allotment or Possession letter, NOC from society & other documents as per legal report	Copy of original sale deed / Allotment or Possession letter NOC from society & other documents as per legal report
Co-Applicant Details	1 colour photograph, Identity proof, Address proof, Signature proof	1 colour photograph, Identity proof, Address proof, Signature proof
Other Details	Details of all other running loans	Details of all other running loans

Please fill in all the required details in BLOCK LETTERS. Tick boxes as applicable.

* Mandatory Fields

Loan Details	Type of Loan* <input type="checkbox"/> Business Loan <input type="checkbox"/> Construction Equipment Loan <input type="checkbox"/> Home Loan
	<input type="checkbox"/> Loan Against Property <input type="checkbox"/> Loan Against Shares/Securities
Loan Amount Requested* ₹ <input type="text"/>	Required Tenor in Months* <input type="text"/>
Purpose of the Loan* <input type="checkbox"/> Balance Transfer <input type="checkbox"/> Business Expansion <input type="checkbox"/> Loan Consolidation <input type="checkbox"/> Property Purchase	
	<input type="checkbox"/> If Others, please specify _____

Applicant Details	Name of the Applicant* <input type="text"/>	Colour Photograph	
	Date of Incorporation* <input type="text"/>		
	ID Document Type* <input type="checkbox"/> PAN Card <input type="checkbox"/> ROC Registration <input type="checkbox"/> TAN No.		
	Relevant ID No.* <input type="text"/>		
	Company Type/ Business Constitution* <input type="checkbox"/> Partnership <input type="checkbox"/> Proprietorship <input type="checkbox"/> Public Ltd. Company <input type="checkbox"/> Pvt. Ltd. Company		
	<input type="checkbox"/> If Others, please specify _____		
	Preferred Mailing Address* <input type="checkbox"/> Office <input type="checkbox"/> Registered Office <input type="checkbox"/> Site/ Factory		
	Office Address* <input type="text"/>		
	Landmark <input type="text"/>		
	City* <input type="text"/>		Pin Code* <input type="text"/>
	State* <input type="text"/>		
	Tel No.1* <input type="text"/>		No.2 <input type="text"/>
	Mobile* <input type="text"/>		Email ID <input type="text"/>
	How would you like to interact with us? <input type="checkbox"/> Call Centre <input type="checkbox"/> Email <input type="checkbox"/> SMS <input type="checkbox"/> Website/Experia		
	Registered Office Details		
Same as above* <input type="checkbox"/> Yes <input type="checkbox"/> No			
Office Address* <input type="text"/>			
Landmark <input type="text"/>	City* <input type="text"/>		
State* <input type="text"/>	Pin Code* <input type="text"/>		
Tel No.1* <input type="text"/>	No.2 <input type="text"/>		
Website <input type="text"/>			
Site/ Factory Address			
Site/ Factory Address* <input type="text"/>			
Landmark <input type="text"/>			
City* <input type="text"/>	Pin Code* <input type="text"/>		
State* <input type="text"/>			
Contact Person			
Name* <input type="text"/>			
Tel No.* <input type="text"/>	Mobile* <input type="text"/>		
Email ID <input type="text"/>			

Co-Applicant/ Guarantor Details	<input type="checkbox"/> Individual* <input type="checkbox"/> Company*	Colour Photograph	
	If Individual, then* <input type="checkbox"/> Authorized Signatory <input type="checkbox"/> Director <input type="checkbox"/> Partner <input type="checkbox"/> Proprietor		
	Gender* <input type="checkbox"/> M <input type="checkbox"/> F		Marital Status* <input type="checkbox"/> Married <input type="checkbox"/> Single
	Father's/Spouse's Name* <input type="text"/>		
	If Company, then* <input type="checkbox"/> Partnership <input type="checkbox"/> Proprietorship <input type="checkbox"/> Public Ltd. Company <input type="checkbox"/> Pvt. Ltd. Company		
	Type/ Constitution* <input type="checkbox"/> If Others, please specify _____		
	Name of the Co-Applicant/ Guarantor* <input type="text"/>		
	Date of Incorporation/ Birth* <input type="text"/>		
	ID Document Type* <input type="checkbox"/> Driving License <input type="checkbox"/> PAN <input type="checkbox"/> Passport <input type="checkbox"/> Ration Card <input type="checkbox"/> ROC Registration <input type="checkbox"/> TAN <input type="checkbox"/> UID <input type="checkbox"/> Voter ID		

Please fill the following details in case of Mortgage Loan, else ignore.

Loan Against Property - Product Segment

Type of Loan* Lease Rental Discounting Loan Against Existing Property
 Loan Against Plot Purchase of Commercial Property

Home Loan - Product Segment

Type of Loan* Balance Transfer Builder Builder Purchase Plot Purchase
 Plot Purchase + Construction Ready Property Refinance Resale Self Construction
 Under Construction Others

Loan Against Property & Home Loan - Specific Product Segment (Property Details)

Property 1*

Type of Property* Commercial Mixed Usage Residential
 Property Status* Rented Self Occupied Vacant
 Property Address* _____
 Landmark* _____
 City* _____ Pin Code* _____
 Property Age* _____ Yrs _____ Months Property Construction Area* _____ sq. ft.
 Property Land Area* _____ sq. ft. Estimated Property Value (in ₹)* _____

Property 2

Type of Property Commercial Mixed Usage Residential
 Property Status Rented Self Occupied Vacant
 Property Address _____
 Landmark _____
 City _____ Pin Code _____
 Property Age _____ Yrs _____ Months Property Construction Area _____ sq. ft.
 Property Land Area _____ sq. ft. Estimated Property Value (in ₹) _____

Property 3

Type of Property Commercial Mixed Usage Residential
 Property Status Rented Self Occupied Vacant
 Property Address _____
 Landmark* _____
 City _____ Pin Code _____
 Property Age _____ Yrs _____ Months Property Construction Area _____ sq. ft.
 Property Land Area _____ sq. ft. Estimated Property Value (in ₹) _____

Processing Fee Details

Instrument Type Cheque DD Instrument Date: _____ Instrument No. _____
 Amount (in ₹) _____ Bank Name _____

Please furnish documents mentioned in the document checklist section for approval* of your loan application.



Name of the Applicant* _____

Loan Amount Applied:* _____ Date* |D|D| |M|M| |Y|Y|Y|Y|

Mobile No. of the Sales executive* _____

Note*: Credit at the sole discretion of Bajaj Finance Limited

Application Form No.

Your Preferred Language* 1) 2)

Please tell us about -

(a) Net Monthly Income? < ₹ 15000 ₹ 15000 - 25000 ₹ 25001 - 50000 ₹ 50001 - 75000 > ₹ 75000

(b) Which of these do you own? Cooking Range Desktop Electric Chimney Laptop Microwave
 Printer Vacuum Cleaner

(c) Your refrigerator 280 L or less Greater than 280 L Do not own

(d) Type of your TV LCD/LED Normal - Flat TV Normal TV Plasma
 - Size of the TV 21 inches or less Between 21 to 30 inches 30 inch or more

(e) Your washing machine Fully automatic Semi automatic Do not own

(f) Your car New Used Car
 - How many cars you own?
 - Price of your latest car < ₹ 5 Lacs ₹ 5 - 10 Lacs > ₹ 10 Lacs > ₹ 15 Lacs
 - Month and Year of Purchase 1) 2)

(g) Type of Internet Access at Home Broadband Dial Up Wireless Data Card Do not own

(h) Type of your Credit Card Platinum/Titanium Gold Silver Others Do not have

(i) Type of your Insurance Life Medical Motor Plant & Machinery Property
 Others Do not own

(j) Your travel abroad in the last one year Yes No

Undertaking

I/We declare that all the particulars and information and details given/filled in this Application Form are true, correct, complete and up-to-date in all respects and that I/We have not withheld any information whatsoever. Mobile No.*

I would like to know through telephonic calls, or SMS on my mobile number mentioned in the Application Form as well as in this undertaking, or through any other communication mode, various BFL loan offer schemes or loan promotional schemes or any other promotional schemes and hereby authorize M/s Bajaj Finance Limited, (BFL) it's employee, agent, associate to do so. I confirm that laws in relation to the unsolicited communication referred in "National Do Not Call Registry" (the "NDNC Registry") as laid down by TELECOM REGULATORY AUTHORITY OF INDIA will not be applicable for such communication/calls/ SMSs received from BFL, its employees, agents and/or associates.

Applicant Signature

Declaration

I/We state that the contents and information given in this application form are true, correct and complete and shall be the basis of any loan/facility that Bajaj Finance Limited (hereinafter referred to as 'BFL') may decide to grant me/us. I/We shall submit, sign and execute all such loan agreements and other documents as may be prescribed / required by the BFL at any point of time and the applicable stamp duty shall be payable by me/us. I/We fully acknowledge that the grant of the loan is at the sole discretion of BFL and that BFL reserves the right to reject my/our loan application without assigning any reason whatsoever. I further acknowledge that the processing fees given by me is non refundable and in case of rejection of my application, I shall not seek refund of the same from BFL. I/We also authorize BFL & agree not to hold BFL responsible for any disclosure at any time of any information relating to me/mine/us/our loan/facility, including but not limited to repayment history, defaults in payment to any credit bureau, financial institutions, any third party engaged by BFL for purpose of property verification, operation of details of the application form, loan amount and/or other administrative services. I/We confirm & agree that by signing this application form, I/We am/are deemed to have accepted, read, understood and agreed to be bound by the terms(including amendments thereof) governing the loan/facility. I/We confirm and agree that I/We have no objection to BFL sending us offers of their products or service of its subsidiaries, affiliates or associate companies of BFL. The use of above information shall not amount to violation of any of my/our privacy or confidentiality rights or privileges. I/We accord the above concern notwithstanding the grant of loan facility, its rejection by BFL after applying for the loan(s) by me/us, or on maturity of the loan(s) and authorize BFL to use the said information. I/We have no objection to give the documents required as per KYC guidelines issued by RBI.

I/We acknowledge the receipt of the document checklist for the loan from Bajaj Finance Limited.

Applicant Signature _____ Co-Applicant/Guarantor Signature _____ Co-Applicant/Guarantor Signature _____

Place _____ Seal _____

Date _____ Co-Applicant/Guarantor Signature _____ Co-Applicant/Guarantor Signature _____

FOR OFFICE USE ONLY

Branch Code* _____ Source Code* _____ DSA Referral Code* _____

Scheme Code* _____ Sales Manager Name* _____ Sales Executive Name* _____

Date:* _____ DSA/Referral Signature* _____ Sales Executive Signature* _____ Lead/ Source* _____

In case of any queries / other options on the documents above, please contact our sales executive. Please write to us at our Customer Service Mail ID: wecare@bajajfinserv.in for any queries and suggestions. Your application will be assessed quickly on receiving the required documents. Please quote the application number mentioned in this slip for any enquiries.

Individual* Company*

If Individual, then* Authorized Signatory Director Partner Proprietor
Gender* M F Marital Status* Married Single
Father's / Spouse's Name*

F	I	R	S	T															
M	I	D	D	L	E					L	A	S	T						



If Company, then Partnership Proprietorship Public Ltd. Company Pvt. Ltd. Company
Type / Constitution* If Others, please specify _____

Name of the Co-Applicant / Guarantor*

F	I	R	S	T															
M	I	D	D	L	E					L	A	S	T						

Date of Incorporation / Birth*

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

ID Document Type* Driving License PAN Card Passport Ration Card ROC Registration TAN UID Voter ID

Relevant ID No.*

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Preferred Mailing Address* Branch Office Registered Office Residence

Office / Residence Address*

Landmark

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

City*

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 Pin Code*

--	--	--	--	--	--

State*

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 Mobile*

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Key Contact Person*

F	I	R	S	T															
M	I	D	D	L	E					L	A	S	T						

Tel No.*

		S	T	D															
--	--	---	---	---	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 Email ID _____

Registered Office Details

Same as above* Yes No

Office Address*

Landmark

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 City*

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

State*

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 Pin Code*

--	--	--	--	--	--

Tel No.1*

		S	T	D															
--	--	---	---	---	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 No.2

		S	T	D															
--	--	---	---	---	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Registered Office Details

If Individual, then* Authorized Signatory Director Partner Proprietor
Gender* M F Marital Status* Married Single
Father's / Spouse's Name*

F	I	R	S	T															
M	I	D	D	L	E					L	A	S	T						



If Company, then Partnership Proprietorship Public Ltd. Company Pvt. Ltd. Company
Type / Constitution* If Others, please specify _____

Name of the Co-Applicant / Guarantor*

F	I	R	S	T															
M	I	D	D	L	E					L	A	S	T						

Date of Incorporation / Birth*

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

ID Document Type* Driving License PAN Card Passport Ration Card ROC Registration TAN UID Voter ID

Relevant ID No.*

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Preferred Mailing Address* Branch Office Registered Office Residence

Office / Residence Address*

Landmark

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

City*

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 Pin Code*

--	--	--	--	--	--

State*

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 Mobile*

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Key Contact Person*

F	I	R	S	T															
M	I	D	D	L	E					L	A	S	T						

Tel No.*

		S	T	D															
--	--	---	---	---	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 Email ID _____

Registered Office Details

Same as above* Yes No

Office Address*

Landmark

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 City*

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

State*

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 Pin Code*

--	--	--	--	--	--

Tel No.1*

		S	T	D															
--	--	---	---	---	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 No.2

		S	T	D															
--	--	---	---	---	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--